

Due to Demand Royal Helium Announces an Increase in the Size of its Private Placement

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SASKATOON, SASKATCHEWAN – June 25, 2020. Royal Helium Ltd., (“Royal” or the “Company”) (TSXV: RHC) announces that, due to demand, it has increased the size of its non-brokered private placement announced on June 15, 2020, to a maximum of 20,000,000 units (the “Units”) for gross proceeds of \$1,000,000. Priced at \$0.05, each Unit of the offering consists one common share and one common share purchase warrant, with each warrant entitling the holder to acquire one common share at \$0.07 for a period of 12 months following the closing of the offering.

The increased proceeds of the offering will accelerate the exploration programs planned on its southern Saskatchewan helium land package, as it stages several targets towards drilling. Royal further confirms that there is no undisclosed material information and that company management and insiders account for approximately 8% of the expanded offering.

Mr. Andrew Davidson, President and CEO of Royal states “We are pleased with the support that Royal is receiving in this financing. The increase in the total will allow Royal to repeat its recently completed technical programs on its asset base in the south central region of Saskatchewan”.

Royal Helium Ltd.

Royal has approximately 400,000 hectares of prospective helium land in south western and south-central Saskatchewan, held as permits, leases and pending permits. All of Royal’s lands are in close proximity to highways, roads, cities and importantly, close to existing oil and gas infrastructure, with a significant portion of its land in close proximity to existing helium producing locations. With stable, rising prices and limited, non-renewable sources for helium worldwide, Royal intends to become a leading North American producer of this high value commodity.

For more information, please contact Andrew Davidson, the Chairman, President and CEO of the Company.

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CAUTIONARY STATEMENT REGARDING FORWARD-LOOKING INFORMATION

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