

Royal Helium Announces Results of Annual General Meeting

SASKATOON, SASKATCHEWAN – June 21, 2021. Royal Helium Ltd. (“Royal” or the “Company”) (TSXV: RHC) is pleased to announce the results of the Company's Annual General Meeting, which was held today. All matters submitted to shareholders for approval as set out in the Company's Notice of Meeting and Information Circular, both dated May 20, 2021, were approved by the overwhelming majority of the votes cast at the Meeting.

Approved items were as follows: the number of directors was set at five (5), the appointment of McGovern, Hurley, Cunningham, LLP, Chartered Professional Accountants as auditor and the passing of the Company's Stock Option Plan.

The details of the voting results for the election of directors are set out below:

Director	Votes For #	%
Andrew Davidson	19,354,719	99.15
Tom MacNeill	19,481,314	99.80
John Pringle	19,472,014	99.75
Sylvain Laberge	19,479,048	99.79
Campbell Becher	19,473,719	99.76

Andrew Davidson, President and CEO comments, "We would like to thank the shareholders for their great support at today's AGM. As we move towards commencing the largest drill program for the Company so far, we look forward to providing regular updates on progress from the drill program and the further production development of the initial three wells drilled at our Climax Helium Project."

Royal Helium Ltd.

Royal is focused on the exploration and development of primary helium production in southern Saskatchewan. With over 400,000 hectares of prospective helium lands held under a combination of permits, leases and applications, Royal is one of the largest helium rights holders in North America. Located next to highways, roads, cities and, importantly, close to existing oil and gas infrastructure, Royal's projects were methodically evaluated for helium potential for over two years and have been vetted by helium experts, professional geologists, and engineers.

For more information, please contact Andrew Davidson, the Chairman, President and CEO of the Company.

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CAUTIONARY STATEMENT REGARDING FORWARD-LOOKING INFORMATION

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