

**ROYAL HELIUM LTD.**  
**2022 NI 51-102 REQUEST FORM**

**TO REGISTERED AND NON-REGISTERED SECURITY HOLDERS:**

National Instrument 51-102 – *Continuous Disclosure Obligations* requires that Royal Helium Ltd. (the "**Corporation**") send annually to the registered holders and beneficial owners of its securities a request form to allow the securityholders to elect to receive a copy of the Corporation's financial statements. If you wish to receive the Corporation's financial statements or other selective securityholder communications, please complete and return this form.

Please note that this card will be mailed each year and both registered and beneficial securityholders must return this card each year to remain on the Corporation's distribution list.

The Canadian Securities Administrators recognize that developments in information technology allow companies to disseminate documents to security holders and investors in a more timely and cost efficient manner than by traditional paper methods. By checking the appropriate box below and providing an e-mail address, you will be deemed to be consenting to the electronic delivery to you at such e-mail address of the financial statements and reports, if electronic delivery is allowed by applicable regulatory rules and policies.

Royal Helium Ltd.  
c/o Cornerstone Governance Corporation  
205-259 Midpark Way SE  
Calgary, Alberta, T2X 1M2

- |                          |  |
|--------------------------|--|
| <input type="checkbox"/> | I would like to receive annual financial statements and management's discussion and analysis for the next fiscal year  |
| <input type="checkbox"/> | I would like to receive interim financial statements and management's discussion and analysis for the next fiscal year |
| <input type="checkbox"/> | I consent to receive the above noted financial statements via electronic mail for the next fiscal year                 |

\_\_\_\_\_  
Name of Shareholder (**Please Print Clearly**)

\_\_\_\_\_  
Address

City \_\_\_\_\_ Province \_\_\_\_\_ Postal Code \_\_\_\_\_

E-mail Address \_\_\_\_\_

The undersigned hereby certifies to be a shareholder of Royal Helium Ltd.

\_\_\_\_\_  
Signature of Shareholder

Dated \_\_\_\_\_, 2022